

Market Attractiveness and Accessibility

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Why is this important?

- The market rules impact the attractiveness of the GB market to ‘land’ gas, and provide the framework for how our customers bring gas on and off the network
- Our Future of Gas (FOG) engagement has told us that retaining an attractive market, and ensuring ease of access to the network, will be important whatever pathway we take in the future
- We need to ensure our future market rules are agile and keep pace with the changing energy landscape

Stakeholders have said...

Market Attractiveness and Access to the Network

Ensure market (NBP) liquidity by having an attractive transmission tariff structure

Consider review of the entry capacity regime as this can be rigid and inflexible

Consider a review of the 50/50 split of gas charges across entry and exit sites to make GB more attractive

Gas quality – not only increase specification at entry points but consider gas quality information provision at NTS exit sites

The Uniform Network Code (UNC) is overly complex so can be a barrier to market entry – it needs to be simplified

Do more on whole energy system thinking (gas/elec/transmission/distribution), and consider shared incentives across networks

NG to keep translating information/change to the industry in an easy to digest way e.g. EU code changes

Continue to listen to industry views and provide support with change Modifications