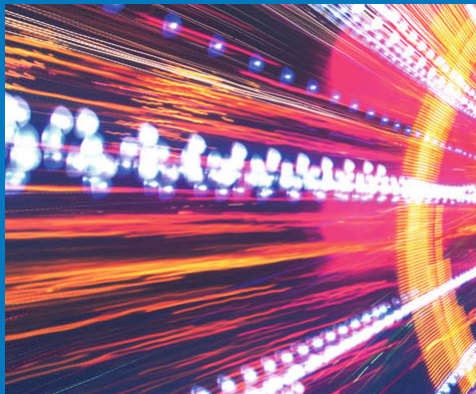


Business outlook 2014/15



Michael Edgar - Contracts Services Manager

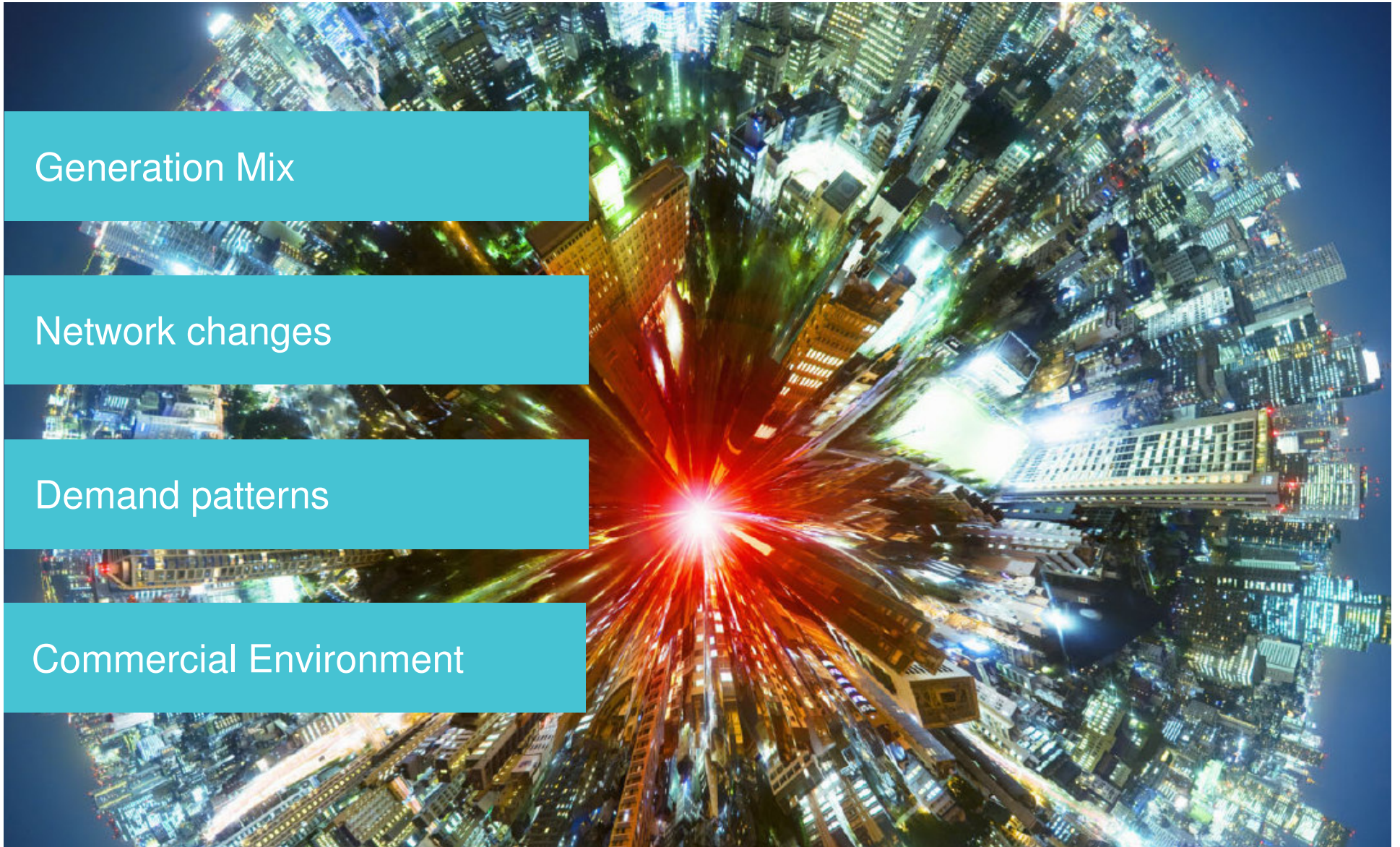
The next few years.....

Generation Mix

Network changes

Demand patterns

Commercial Environment

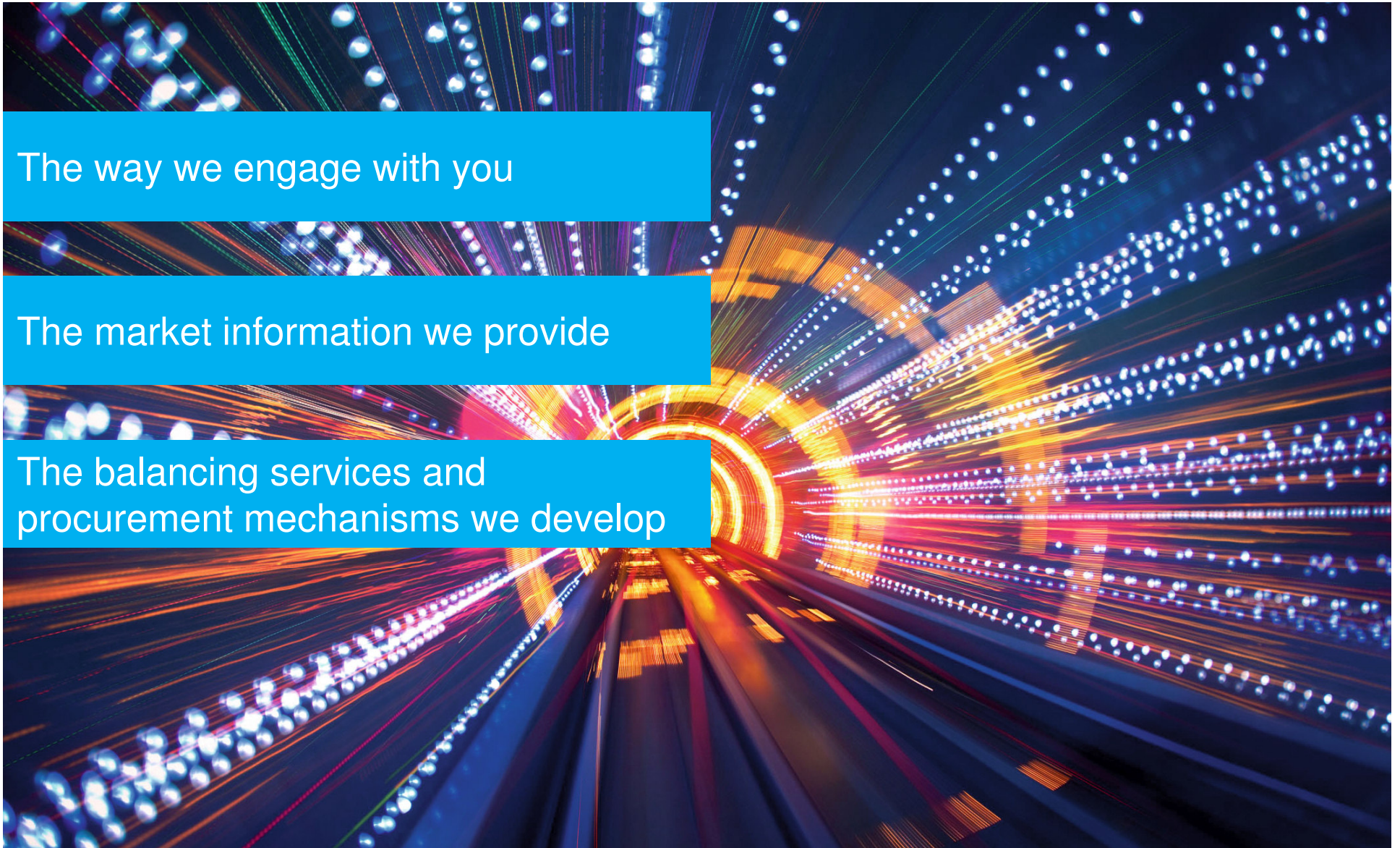


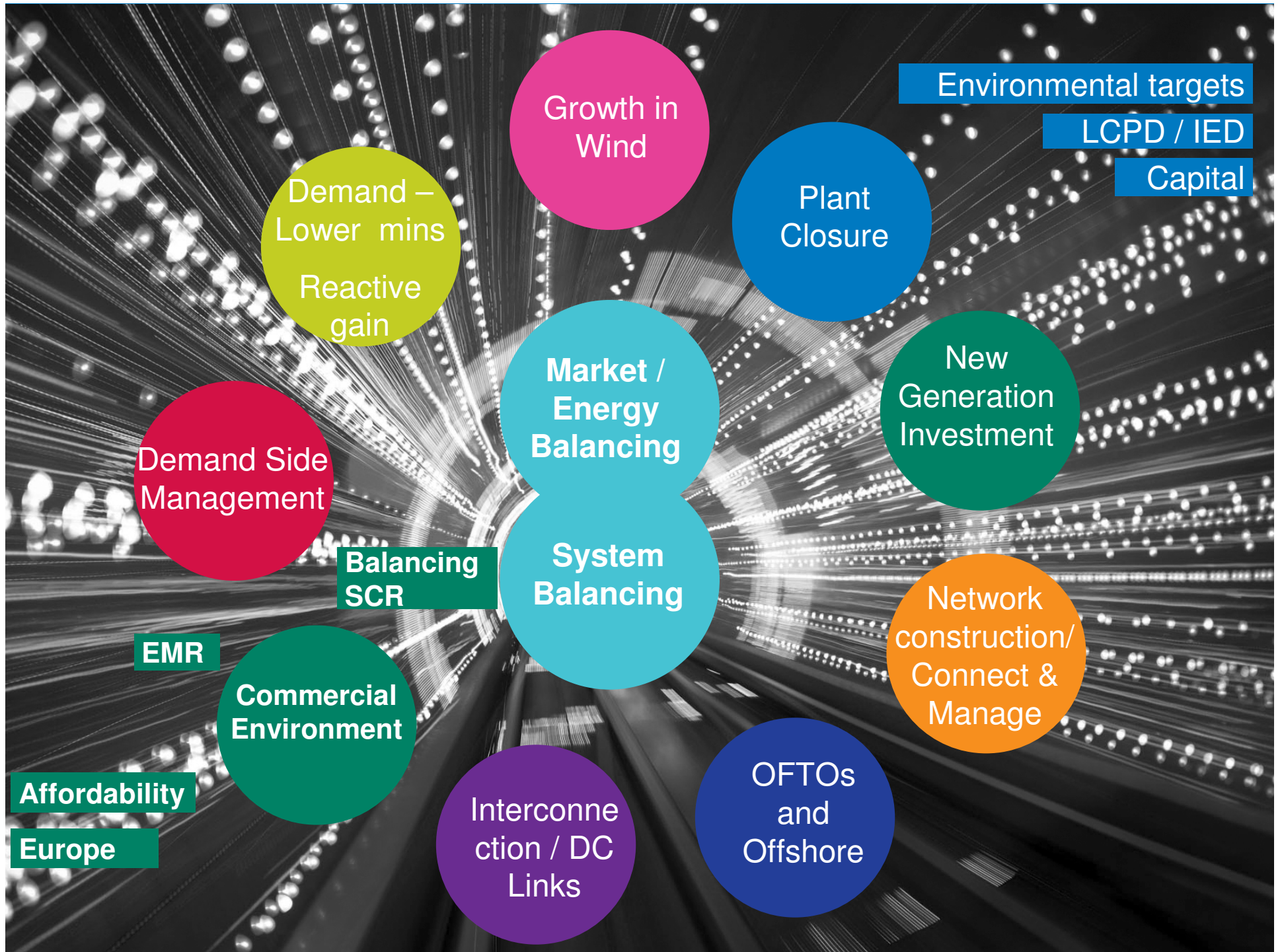
What do you think we should focus on?

The way we engage with you

The market information we provide

The balancing services and
procurement mechanisms we develop





What should we be focussing on? **nationalgrid**

(1) Future Themes

Some of our activities

Customer, Provider and Stakeholder Engagement

- Operational Forum
- Query management Account Management
- Sector specific engagement

Connect & Manage + Capital Delivery

- Constraint tenders
- Commercial intertrips
- No build solutions

Connecting and Integrating Renewables

- Wind Engagement / Education
- Contracting for Mandatory Services
- Power Available and Response Energy Payment

Changing Generation

- Black Start Medium and Long Term contracting
- Voltage support (tenders)

What should we be focussing on? **nationalgrid**

(2) Future Themes

Some of our activities

Frequency Response & inertia

- Rapid Frequency Response
- ROCOF settings
- Generation flexibility

Demand Side Response

- Growth in volume and number of parties
- Development of services / innovation

EMR Contingencies

- Delivery of contingency SBR and DSBR arrangements

Efficiency and Process

- Electronic Tendering
- Service queries

Market Information

- Forecasting MBSS
- OC2 data exchange



Q&A

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