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From: Emily Wells [emily.wells@coronaenergy.co.uk]
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In response to your 2012 Pricing Consultation, we would like to make you aware of our views on competition within the I&C market (Question 1):

We believe it is difficult to consider the market to be fully competitive when NGM have a market share of over 75% of installed meters (as per the consultation document). We do however accept there is some competition, particularly for the replacement of larger meters.

Further, we understand that alternative meter providers in some cases have to replace the ancillary equipment as well as the meter, while NGM only need to replace the meter itself even though the ancillary equipment may not meet current standards.

Kind regards,

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