

# Electricity Market Reform



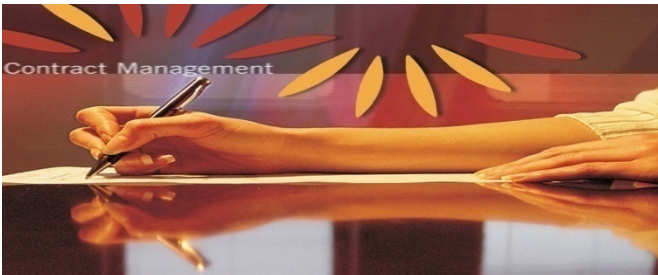
Future Energy Scenarios  
Mark Ripley

## National Grid's role

---



- Provide analysis and modelling information
- Develop scenarios



- Assess eligibility for contracts
- Allocate CfD contracts or advise counterparty



- Run capacity auctions
- Administer capacity contracts

Report progress against expected outcomes

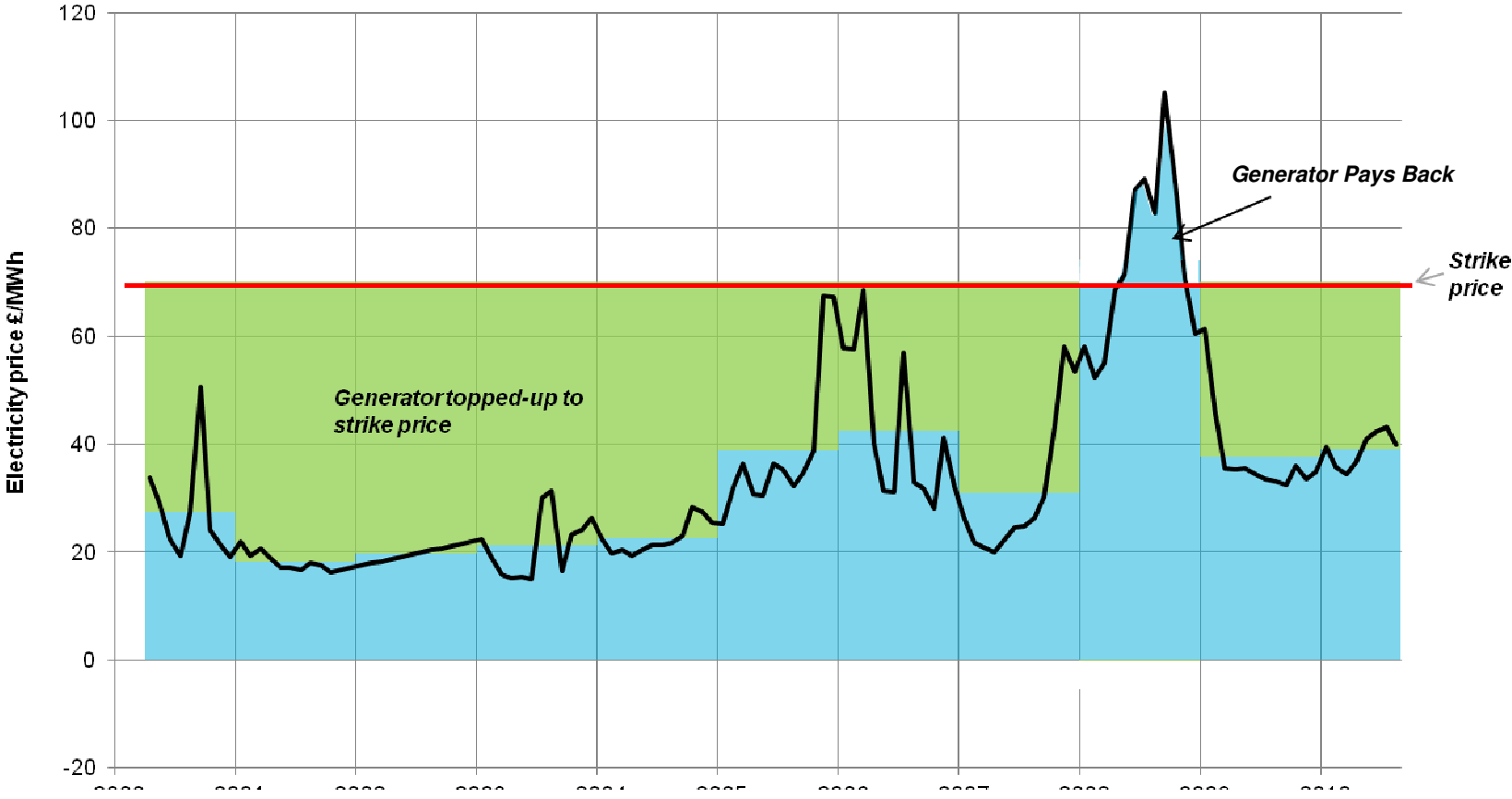
## What National Grid will not do...

---

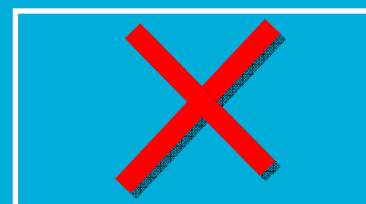
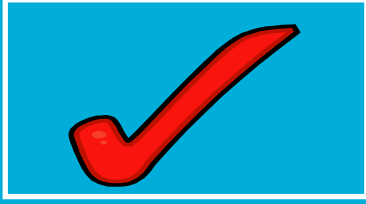
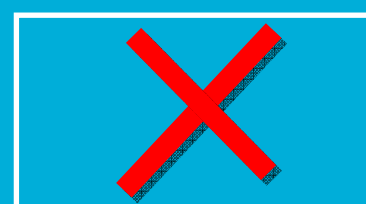
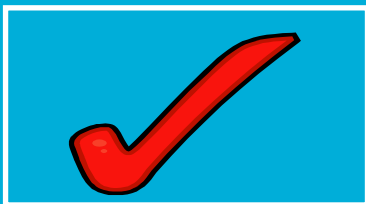


- Set energy policy
- Be the contractual counterparty to the CfD arrangements
- Use information gained as a result of the EMR role for any purpose other than EMR
- Set security of supply standard

# FIT CfD



# Capacity Market



20%



2014?  
2015?



# National Grid's Analysis

## Assess strike prices



## Low carbon build out

---



# Keeping the lights on.....

---





# Network cost impact

---



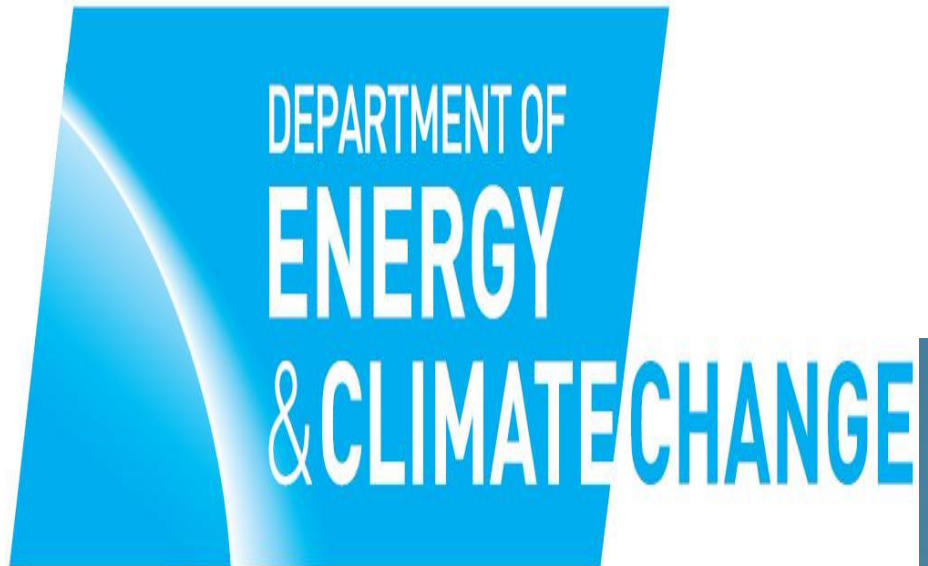
# Network operability

---



## Ministers to make policy decisions

---



# Timing

