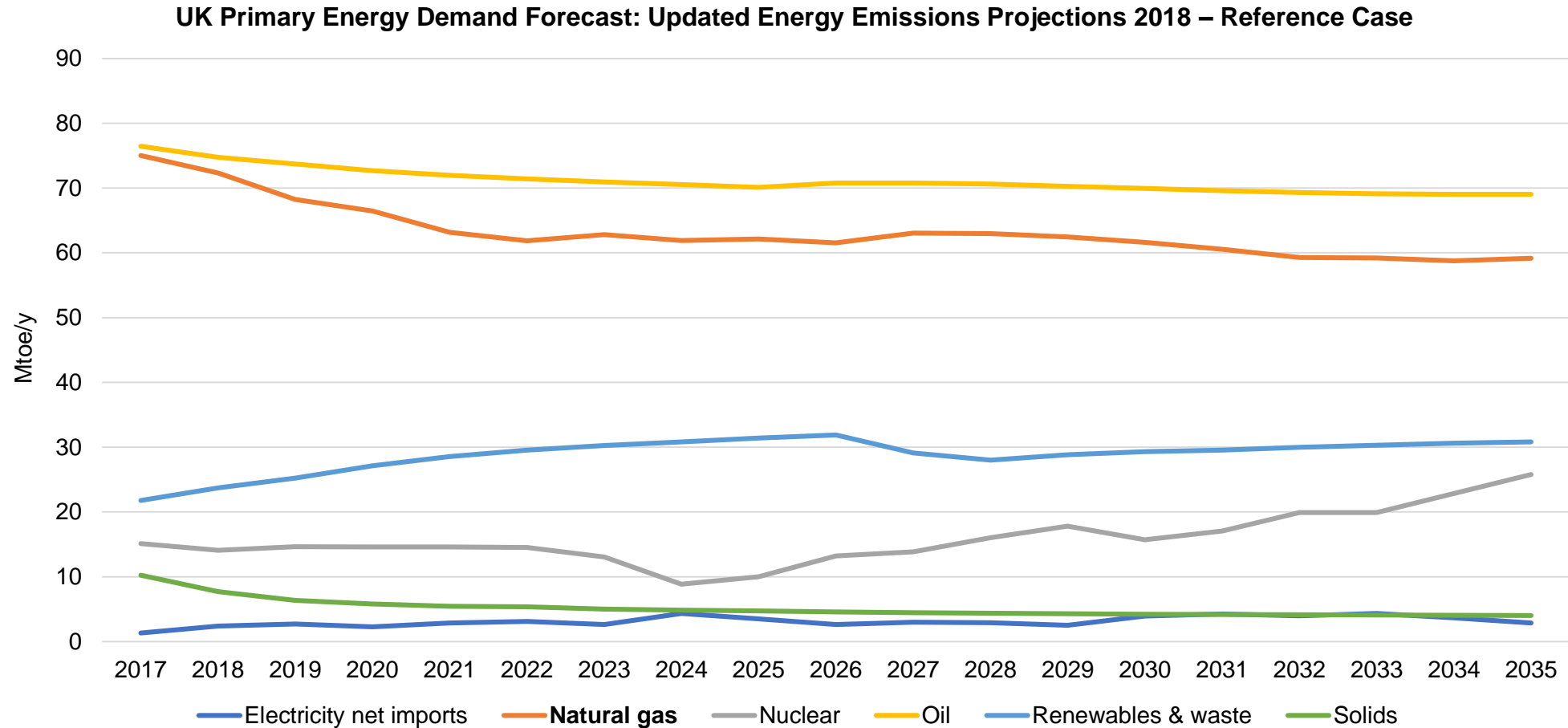


Future of Gas Forum – A Policy Perspective

David Buttery, Deputy Director Energy
Security, BEIS

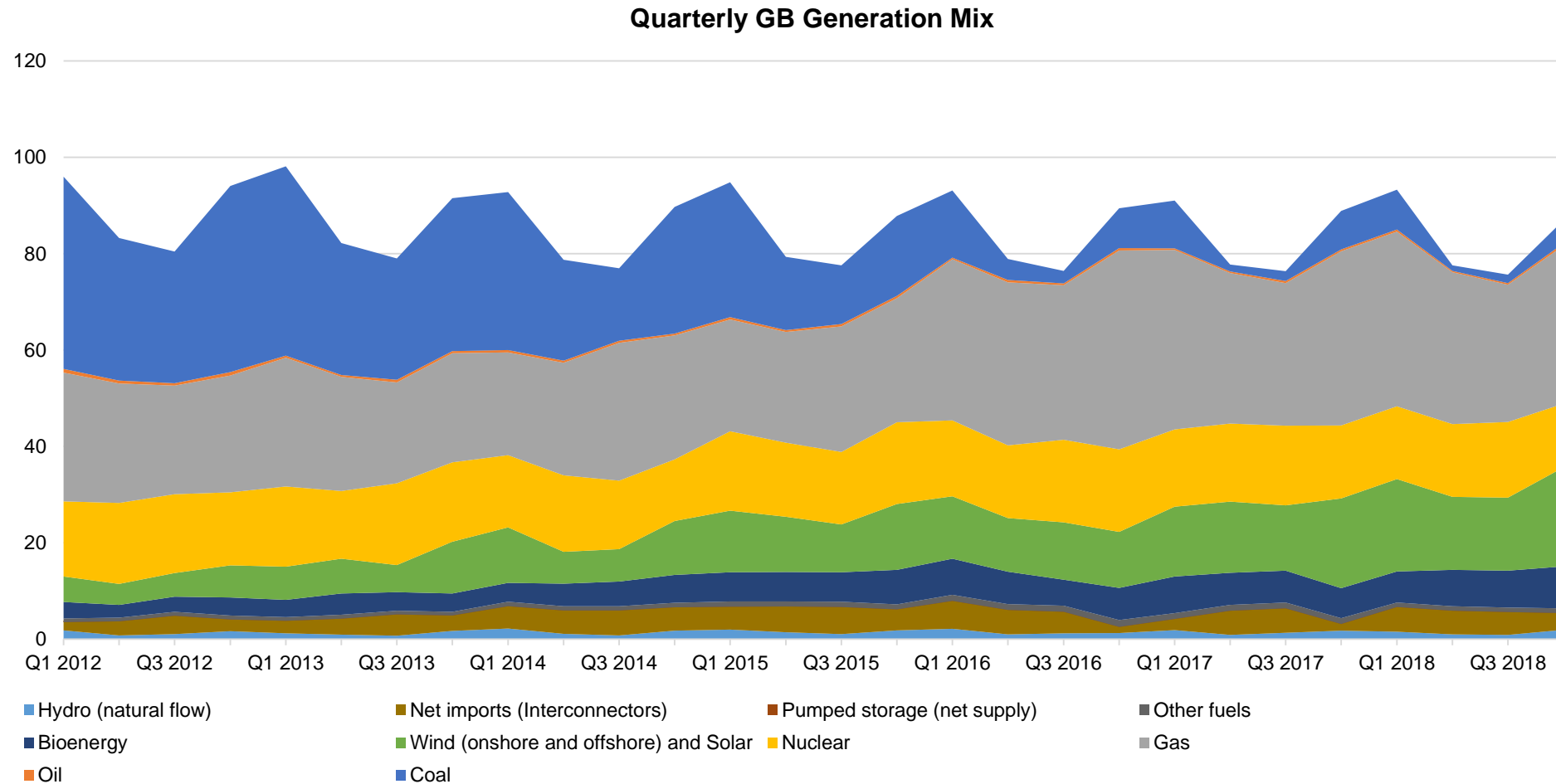


Gas has been and will remain important



Source: BEIS UEEP

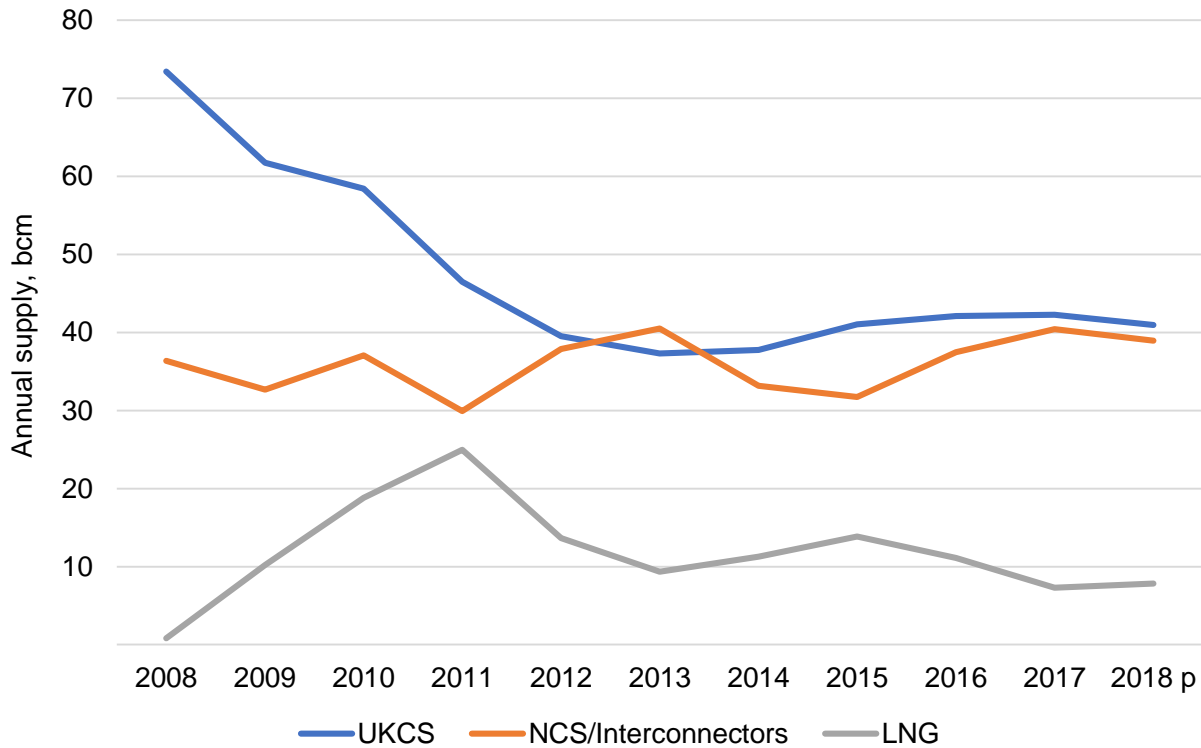
Gas has been vital in decarbonisation efforts



Source: BEIS Energy Trends

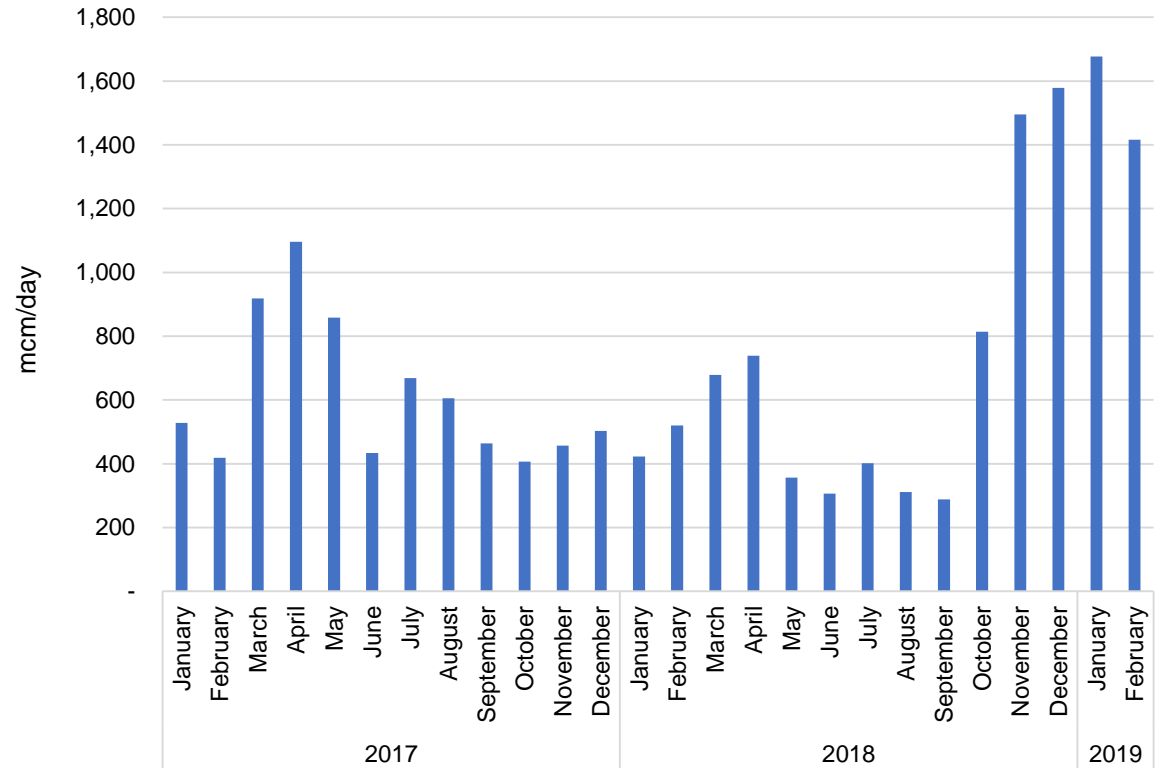
But will need to evolve to meet the challenges of the future

Historical GB Gas Supply



Source: BEIS Energy Trends
2018 figures are provisional

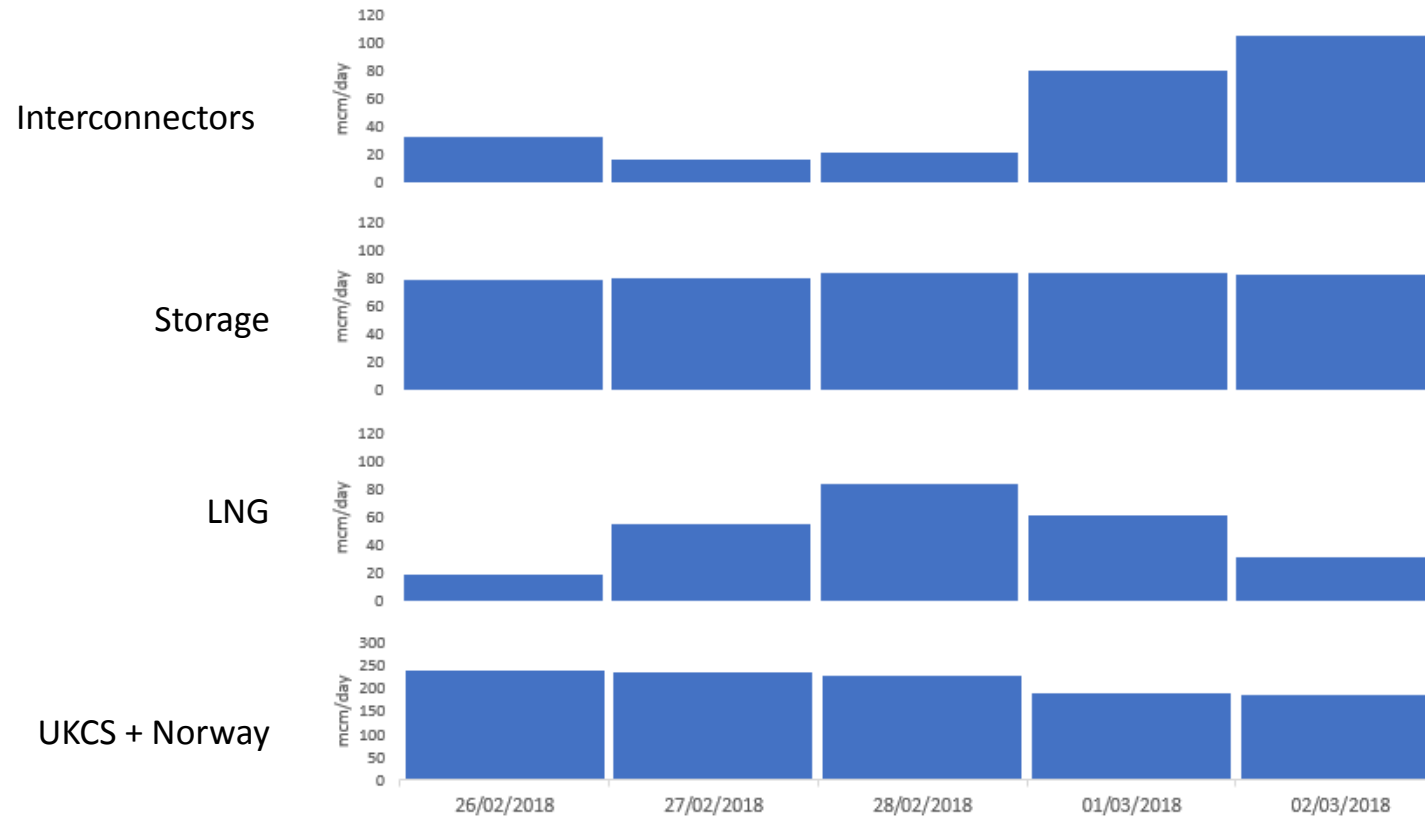
GB LNG Imports 2017 - 2019



Source: BEIS Energy Trends

A diverse and flexible gas market

Supplies across BftE week, 26th February – 2nd March 18



Source: National Grid Data Item Explorer

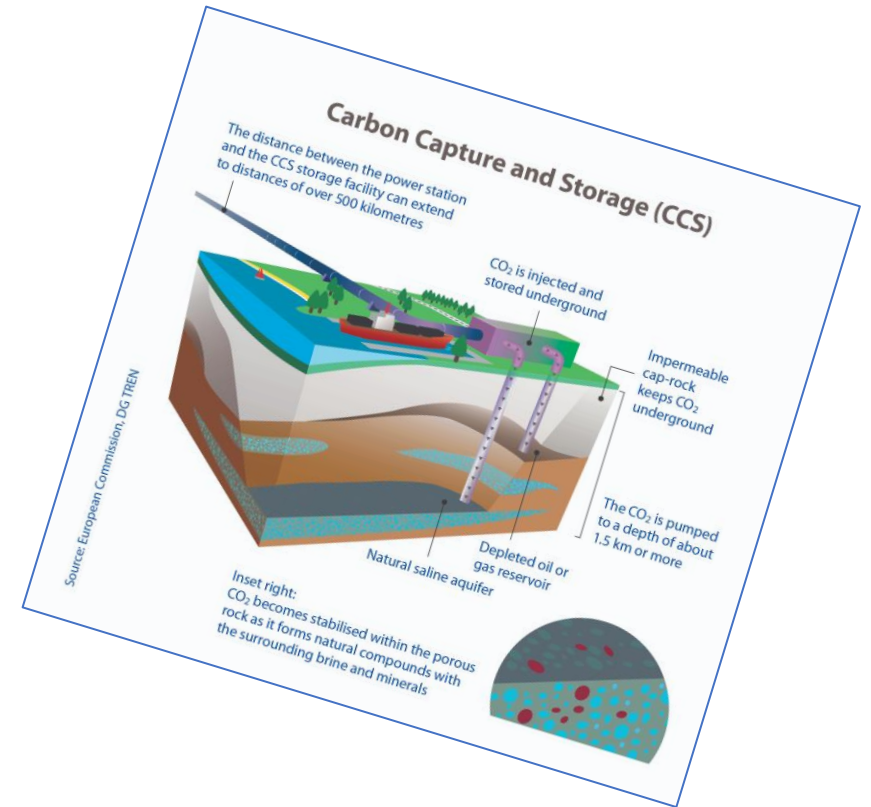
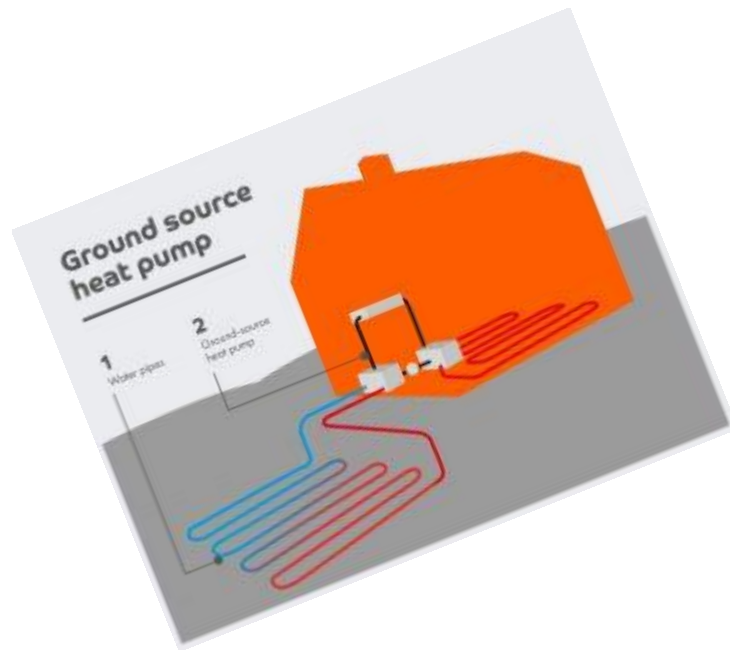
Flexibility key



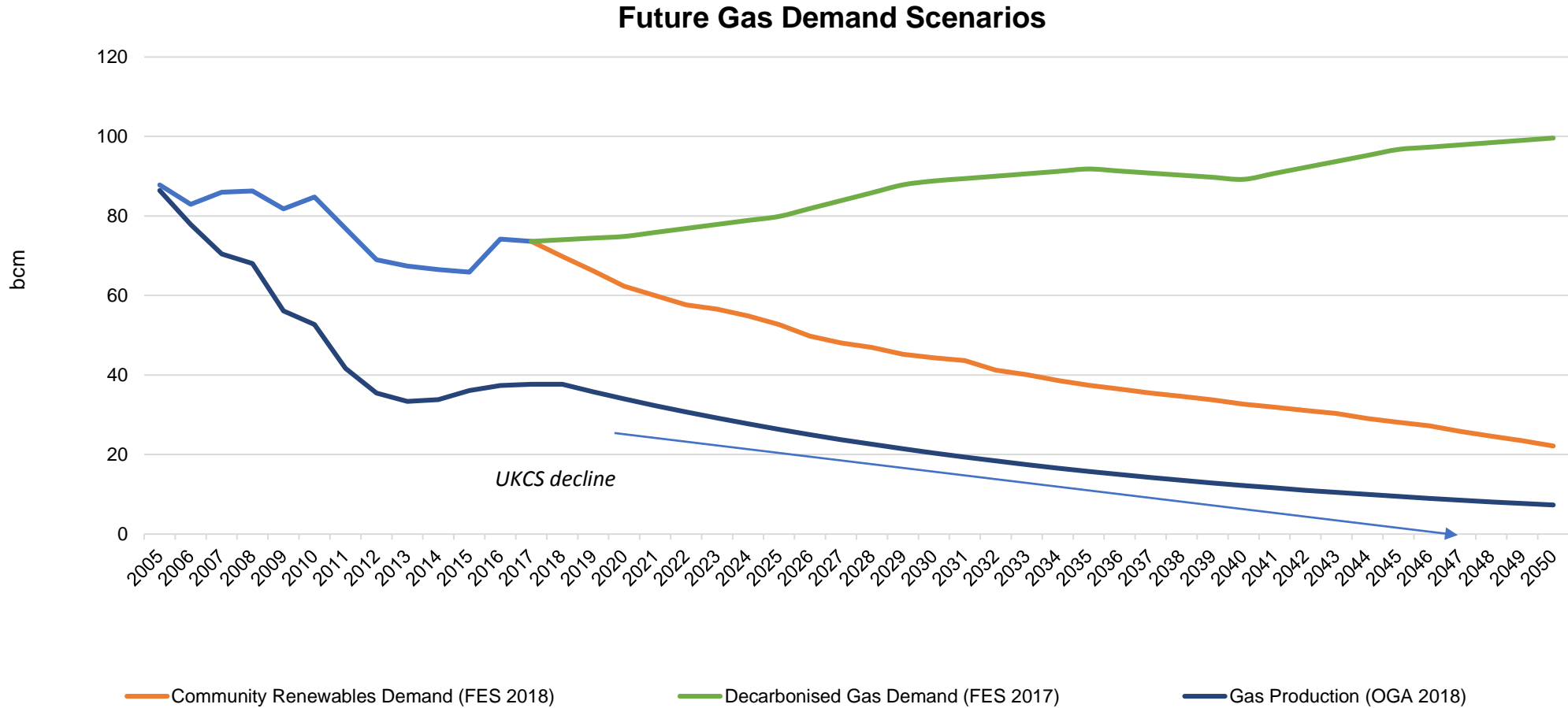
bbl company



Role of gas will also evolve



A significant challenge...



Source: National Grid Future Energy Scenarios 2017 and 2018 and OGA

...that we all need to meet



Department for
Business, Energy
& Industrial Strategy

ofgem

nationalgrid

